Provident Fund + Gratuity + Benevolent Fund + Superannuation + Managed Services + Invest Plug

# Simplify Workforce Benefits





### **Our Offerings**













## Why Version Systems?

A right combination of People, Process, Technology

..........





Best-in-class policies and processes to ensure customer satisfaction

Robust technology platform that is highly configurable & scalable for all business sizes

## **Our Offerings**

- Providing platform for Managing and Increasing Asset
- Platform for Liability Management
- Platform for Gratuity, Superannuation, Pension and Benevolent Funds
- Drafting Various Trust deed and help in Taking Exemption from competent authorities
- Liasioning with PF office, handling inspections, compliance and audits

- Providing Employee Self Service Portal for Balance/Withdrawal/Claim etc.
- Helping clients to buy best investments from markets
- Assisting for Audits and providing Audit
  Services with help on board Auditor
- Providing Actuarial valuation with help of Actuary on Board

### **Benefits**

Of selecting Version Systems as business partner

. . . . . . . . . . . . . .



Peace of mind



Leverage domain expertise



Reduce cost and risk



Error free process & no hidden costs employee satisfaction



Transparency, Accuracy & Consistency to increase process efficiency



Focus on Core Activities



Get technological advantage with workflow based Mobile App



Improve Operation Efficiency



Strong Statutory Compliance



Encrypted Database for better Data Security

#### **Unique Features**

Get complete analytics of retirement benefits

Evaluate investment options with transparency and secure bidding

**Invest Plug** 

#### **Employee Self** Service

Empower employee with direct access to information

### **Mobile Application**

Provides flexibility to access information from any where, any time through single touch

- » RTGS/NEFT letter
- » PF & EPS No. Generation
- » e-TDS Return
- » Month/Year Locking facility
- » Investment Intelligence Report (BI Report)
- » Interest Yield Report
- » Annual Slip sending through e-Mail
- » Interest Liability Report
- » Audit Trail
- » User define letter

- » Increase Transparency
- » Auto suggest L1
- » Fast Decision making
- » Improve ROI with best deals
- » Workflow based approval
- » Integration with Investment module
- » PKI based encryption
- » Developed as per CVC guideline
- » STQC compliant

- » Loan Eligibility &

- » Loan & Transfer In History

- » PF Balance
- » PF Statement
- » Superannuation Balance
- » Superannuation
- » Unexempted PF Balance /Check EPFO Balance
- » Gratuity Calculator
- » Loan Eligibility & **Application**

#### Accounting

#### Complete your audit well before time

- » Revenue account

#### **Members**

Manage trust members easily and perform transactions quickly

- » Monthly Contribution
- » Loan Application/ Payment/Adhoc recovery
- » Settlement Application/ Payment/Covering Letter
- Receipt/Covering Letter
- » Transfer Out Application/ Payment/Ann-K/Covering Letter
- check points
- » Member's PF Statement

#### Investment

Manage investment effectively and increase yield of your fund

- » Investment Evaluation/ **Purchase**
- » Mutual Fund/Equity **Purchase**
- » Interest Accrued
- » Investment Yield
- » Interest Summary
- » Investment Amortization

- » Mutual Fund/Equity Management
- » Mark to Market facility

### Statutory

Remain compliant with RPFC or IT and eliminate penalty

- » ECR file generation
- » Monthly e-Return
- » KYCECR file preparation
- » Form 11 Generation
- » Form 4/5 PS
- » Appendix B
- » Statement-IW
- » Form 2 Rev
- » Form 10C/10D » Break In Service
- » Form 13 Rev

#### **Provident Fund**

Easy asset & liability management

with effective reporting tools

## Superannuation

Manage superannuation trust easily and efficiently

### Gratuity

Replace excel and calculate complex gratuity quickly and accurately

### **Benevolent Fund**

Easy pension management with effective reporting tools

- » Reports
- » Investment Management
- » Loans & Withdrawals
- » Role / Rights
- » Reminders
- » Statutory Compliance
- » Bonus Interest Calculation
- » Member Interest Calculation
- » Membership Management
- » Import Bulk Transactions

» Reports

- » Investment Management
- » 1/3, 2/3 Commutation
- » LIC Annuity Tracking
- » LIC Interest Upload Facility
- » Annuity Purchase Report
- » Role / Rights
- » Reminders
- » Import Bulk Transactions

- » Gratuity, Company & IT Act

- » Contribution Upload
- » PRMAS Scheme
- » DBS Scheme
- » Scheme wise Claim
- » Investment Management
- » Scheme wise Balance Sheet
- » Scheme wise Revenue Account

E-mail: sales@factohr.com | www.factohr.com

Call Us: +91 93280 13196 | +91 281 6190012

## **Customers Testimonials**

"Outsourcing Payroll and Retirement Benefits to Version Systems was an excellent move for us. We have eliminated need for inhouse expertise and made a huge difference on monthly workload and cost."

Bombay Stock Exchange Ltd.



"We implemented FACTOHR Retirement Benefits solution in just 3-weeks and integrated with SAP, their after sales support is excellent and product is worth investing."

Brakes India Ltd. (TVS Group)



"Version Systems provides excellent post sales support for all retiral trusts. Under their guidance we are able to complete audit well before time."

Titan Industries Ltd. (A TATA Enterprise)



"After evaluating many vendors, we selected version systems as our retirement benefit outsourcing partner. They are domain experts in this area, with detail knowledge in compliance, liasioning and trust accounting. We strongly recommended all future prospectors client to opt for their service."

SKF India Ltd.



## **Strong Brand**



ISO 9001:2008 Certified(BVQI)



Database of Employees 10,00,000 lac + head counts



HR Domain Expertise since 11 years



1 million User base



Solution on contemporary technology



Ticketing System to support client



Available Client Support Team



Monthly feedback from our existing clients



Consulting many corporates



Corporates



SOA compliant datacenters



12,000 Cr of Trust funds maintained

We provide compliance at Mumbai, Chennai, Bangalore, Hyderabad, Kolkata & NCR

#### **Contact Us**

Mo. : +91 93280 13196 | Ph: +91 281-6190012 | Email : sales@factohr.com

www.versionsystems.com | www.factohr.com